**INTEREST RATES MARKET NOTICE**

**Date: 21 November 2014**

**Subject:** New Financial Instrument Listing

***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA –“IDCG04”)***

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The JSE Limited has granted a listing to **INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA** on Interest Rate Market with effect from 24 November 2014 under its **Domestic Medium Term Note Programme** dated **17 July 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 3,000,000,000.00

**Bond Code** IDCG04

**Nominal Issued** R 340,000,000.00

**Issue Price** 100%

**Coupon** 7.342% (3 Month JIBAR as at 19 November 2014 of 6.092% plus 125 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 November 2017

**Books Close** 19 February, 19 May, 19 August, 19 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on 18 February, 18 May, 18 August, 18 November

**Issue Date** 24 November 2014

**Date Convention** Following

**Interest Commencement Date** 24 November 2014

**First Interest Payment Date** 24 February 2015

**ISIN No.** ZAG000121682

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG04%20IDCG06%20Pricing%20Supplement%2020141124.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Arvana Singh Nedbank Capital +27 11 5354027

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222